Case 14-31344 Doc 1 Filed 10/24/14 Entered 10/24/14 16:21:14 Desc Main

Page 1 of 3 Document B1 (Official Form 1) (04/13) UNITED STATES BANKRUPTCY COURT VOLUNTARY PETITION District of Utah Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): Caisson Laboratories, Inc. All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): (if more than one, state all): 20-0704381 Street Address of Debtor (No. and Street, City, and State): Street Address of Joint Debtor (No. and Street, City, and State): 1740 Research Parkway North Logan, Utah ZIP CODE 84341 ZIP CODE County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: Cache Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): ZIP CODE ZIP CODE Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE Type of Debtor Nature of Business Chapter of Bankruptcy Code Under Which (Form of Organization) (Check one box.) the Petition is Filed (Check one box.) (Check one box.) Health Care Business Chapter 7 Chapter 15 Petition for Individual (includes Joint Debtors) Single Asset Real Estate as defined in Chapter 9 Recognition of a Foreign 11 U.S.C. § 101(51B) Chapter 11 Main Proceeding See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Railroad Chapter 12 Chapter 15 Petition for Partnership Stockbroker Chapter 13 Recognition of a Foreign Other (If debtor is not one of the above entities, check Commodity Broker Nonmain Proceeding this box and state type of entity below.) Clearing Bank Other **Chapter 15 Debtors** Tax-Exempt Entity Nature of Debts (Check box, if applicable.) (Check one box.) Country of debtor's center of main interests: ☐ Debts are primarily consumer Debts are Debtor is a tax-exempt organization debts, defined in 11 U.S.C. primarily § 101(8) as "incurred by an Each country in which a foreign proceeding by, regarding, or under title 26 of the United States business debts. Code (the Internal Revenue Code). individual primarily for a against debtor is pending personal, family, or household purpose. Filing Fee (Check one box.) Chapter 11 Debtors Check one box: Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). V Full Filing Fee attached. Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is Check if: Debtor's aggregate noncontingent liquidated debts (excluding debts owed to unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. \mathbf{A} insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment Filing Fee waiver requested (applicable to chapter 7 individuals only). Must on 4/01/16 and every three years thereafter). attach signed application for the court's consideration. See Official Form 3B. Check all applicable boxes: A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b) Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors П 50,001-50-99 100-199 200-999 1,000-5,001-10,001-25,001-1-49 Over 10,000 25,000 50,000 100.000 100,000 5,000 Estimated Assets \$100,001 to \square П \$100,000,001 \$50,001 to \$500,001 \$1,000,001 \$10,000,001 \$50,000,001 \$500,000,001 More than \$0 to to \$500 \$50,000 \$100,000 \$500,000 to \$1 to \$10 to \$50 to \$100 to \$1 billion \$1 billion million million million million million Estimated Liabilities П П П П П

\$100,001 to

\$500,000

\$50,001 to

\$100,000

\$0 to

\$50,000

\$500,001

to \$1

million

\$1,000,001

to \$10

million

\$10,000,001

to \$50

million

\$50,000,001

to \$100

million

\$100,000,001

to \$500

million

\$500,000,001

to \$1 billion

More than

\$1 billion

Case 14-31344 Doc 1 Filed 10/24/14 Entered 10/24/14 16:21:14 Desc Main Document Page 2 of 3

B1 (Official Form 1) (04/13)			Page 2	
Voluntary Petition (This page must be completed and filed in every case.)		Name of Debtor(s): Caisson Laboratories, Inc.		
		Years (If more than two, attach additional shee		
Location None Where Filed:		Case Number:	Date Filed:	
Location Where Filed:		Case Number:	Date Filed:	
Pending Bankruptcy Case F	∃iled by any Spouse, Partner, or Af	ffiliate of this Debtor (If more than one, attach a		
Name of Debtor: None		Case Number:	Date Filed:	
District:		Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition.		Exhibit (To be completed if debte whose debts are primarily I, the attorney for the petitioner named in the informed the petitioner that [he or she] may pof title 11, United States Code, and have exp such chapter. I further certify that I have deliby 11 U.S.C. § 342(b). X Not Applicable Signature of Attorney for Debtor(s)	tor is an individual y consumer debts.) e foregoing petition, declare that I have proceed under chapter 7, 11, 12, or 13 plained the relief available under each	
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No.				
(To be completed by every individual debtor. If a job Exhibit D, completed and signed by the debto If this is a joint petition: Exhibit D, also completed and signed by the	or, is attached and made a part of this	s petition.		
Debtor has been domiciled or h	Information Regarding (Check any app nas had a residence, principal place on or for a longer part of such 180 day	of business, or principal assets in this District	for 180 days immediately	
Debtor is a debtor in a foreign p no principal place of business o				
Cert	tification by a Debtor Who Resides (Check all applie	s as a Tenant of Residential Property icable boxes.)		
Landlord has a judgment agai	Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
		(Name of landlord that obtained judgment)		
		(Address of landlord)		
		circumstances under which the debtor would be ion, after the judgment for possession was entered		
Debtor has included with this of the petition.	Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).				

Case 14-31344 Doc 1 Filed 10/24/14 Entered 10/24/14 16:21:14 Desc Main Document Page 3 of 3

BI (Official Form 1) (C4/13)	Page 3
Voluntary Petition	Name of Debtor(s): Caisson Laboratories, Inc.
(This page must be completed and filed in every case.)	atures
	Signature of a Foreign Representative
Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code,	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the
specified in this petition.	order granting recognition of the foreign main proceeding is attached.
X Signature of Debtor	X (Signature of Foreign Representative)
Signature of Decory	(Signatule of Porcigit Achtesemente)
Х	
Signature of Joint Debtor	(Printed Name of Foreign Representative)
Telephone Number (if not represented by attorney)	
receptione remains in not represented by another;	Date
Date	
Signature of Attorney*	Signature of Non-Attorney Bankruptcy Petition Preparer
X Signature of Attorney for Debtor(s) M. Darin Hammond Printed Name of Attorney for Debtor(s) Smith Knowles, P.C. Firm Name 2225 Washington Blvd, Suite 200 Ogen, UT 84401 Address (801) 476-0303 Telephone Number Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Printed Name and title, if any, of Bankruptcy Petition Preparer Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
Signature of Debtor (Corporation/Partnership)	
	Address X Signature Date Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual. If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or
	hoth. 11 U.S.C. § 110: 18 U.S.C. § 156.